

Do you . . .

teach . . .

Financial Management?

CTS – Financial Management	CFEE – FINLIT 101 (https://finlit101.ca/en)
<p><u>FIN1010: Personal Financial Information</u></p> <ul style="list-style-type: none"> - no prerequisite <p>Students explore concepts that affect the finances of an individual, including a code of conduct, the economic environment, acquiring and using financial resources and the effects of government legislation.</p>	
<p>2. identify and explain factors that affect an individual's financial management</p>	<p><u>1. Money Basics and The Economy</u></p>
<p>3. identify and explain personal acquisition and use of financial resources</p>	<p><u>3. Getting Money: Employment</u> <u>4. Getting Money: Self-Employment – Are You an Entrepreneur?</u> <u>6. Borrowing Money</u> <u>7. Putting Your Money to Work – Saving and Investing</u></p>
<p>4. prepare a personal budget</p>	<p><u>2. Setting Goals and Making Wise Consumer Decisions</u> <u>5. Spending on Major Purchases</u> <u>10. Managing Your Money</u></p>
<p>5. demonstrate basic competencies (<i>This outcome is in all CTS programs of study</i>):</p> <p>5.1 demonstrate fundamental skills to:</p> <p>5.1.1 communicate</p> <p>5.1.2 manage information</p> <p>5.1.3 use numbers</p> <p>5.1.4 think and solve problems</p>	<p><u>2. Setting Goals and Making Wise Consumer Decisions</u> <u>10. Managing Your Money</u></p>
<p><u>FIN3080: Personal Investment Planning 1</u></p> <ul style="list-style-type: none"> - no prerequisite <p>Students are introduced to the capital market and the available securities when building a personal investment portfolio. Students research and analyze a variety of securities, including equities, fixed income, and mutual funds.</p> <ol style="list-style-type: none"> 1. Demonstrate knowledge of investment terminology and concepts. 2. Analyze, pick and track stocks and/or bonds to meet a specific goal and financial objective. 3. Research and compare a variety of mutual funds. 	<p><u>2. Setting Goals and Making Wise Consumer Decisions</u> <u>10. Managing Your Money</u></p>